

# PHILOSOPHY

ARKAD Partners GmbH is a new business segment of the ACCORUS Holding AG and invests in medium-sized companies. We pride ourselves on being a **long-term partner** who accompanies companies across generations.

With AKRAD, we intend to invest mainly in **medium-sized companies with significant growth potential**. We are interested in companies that show an **established and sustainable business model** and that are in a structurally stable or growing market segment.

# INVESTMENT FOCUS

**AP Situation**  
Succession solutions, buy-and-build, MBO & MBI, spin-offs & carve-outs

**AP Revenue**  
€ 10 million - € 100 million, with sweet spot at €20 million

**AP Region**  
Germany, Austria, Switzerland

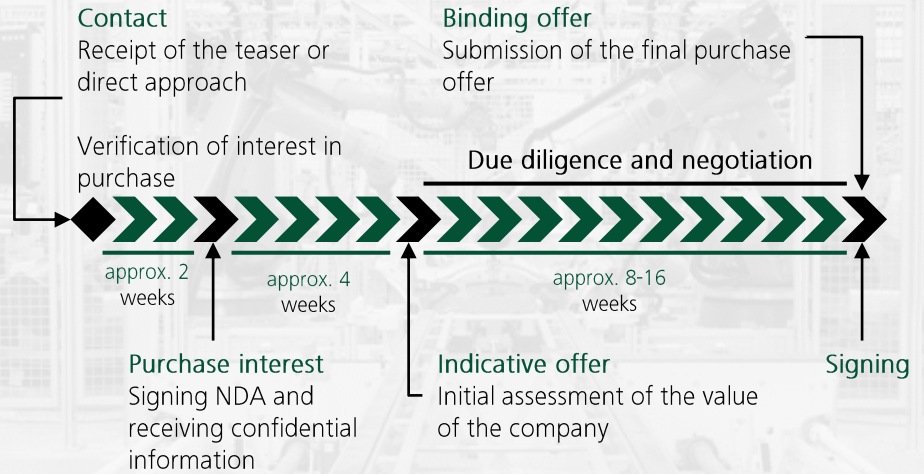
**AP Industries**  
Structurally stable or growing industries

**AP Profitability**  
Profitable EBITDA margin of at least 5%



An acquisition by ARKAD provides financial resources for accelerating organic growth and for possible additional acquisitions.

# ACQUISITION PROCESS



# CONTACT

**ARKAD**  
PARTNERS

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